

USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY APRIL 03, 2000 VOL. 47 NO. 40

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen whole hens and toms steady to fully steady with hens held with confidence. Demand mixed and best for deferred shipments. Sales light on private labeled hens and toms for prompt shipping. Offerings light to adequate with hens in the tighest position. Parts and meats trading slow. Demand mixed and in a full range.

EXPORT MARKET HIGHLIGHTS

Demand moderate. No trading reported, however most interest noted on tom drums and thigh meat.

SAN FRANCISCO TURKEYS (CENTS PEI DELIVERED TO RESTAURANTS AND INS		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS			
TURKEYS Y HENS TURKEYS Y TOMS UNDER 22# TURKEYS Y TOMS 22-24# TURKEYS Y TOMS 24-26# TURKEYS Y TOMS 26 LBS & OVER	RANGE 93-105 93-105 93-105 93-105 94-105	FROZEN TURKEYS Y TOMS 24-28# FROZEN TURKEYS Y TOMS 28# & UP BREASTS 10-12# COOKED ROLLS 60/40% 9# & UP DELIVERED TO RETAILERS FRESH TURKEYS Y HENS 8-16# FRESH TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y HENS 8-16#	RANGE 79-94 76-100 138-143 RANGE 82-90 82-90 72-74		
		FROZEN TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 24-28#	68-70 72-73		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/				FORWA	RD SHIPMEI	OPEN COMMITMENTS 7/			
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS						. ,			
EASTERN REGION 3/	66-68	67	67.00	240	-	-	-	-	-
CENTRAL REGION 4/	65-66	-	-	-	-	-	-	-	-
WESTERN REGION 5/	66-67	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	62-63	63	63.00	240	-	-	-	-	-
CENTRAL REGION	62	-	-	-	-	-	-	-	-
WESTERN REGION	62-63	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 MARCH 2000.

Trade sentiment mixed on fresh tom breast meat. Supplies were adequate for the light to fair demand. Fresh destrapped tenders continued strong. Supplies of tom wings moved into a better position as exports cleared some of the product.

DOMESTIC TRADING

	PRICE	L.S.T.	WTD AVG	VOLUME
	RANGE	CODE 1/	PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/		R	103.75	160
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	139.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		W	95.14	43
DRUMSTICKS, TOM		R	26.50	160
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	22.80	200
WINGS, FULL-CUT, TOM		F	20.00	120
WINGS, FULL-CUT, HEN		F	23.50	80
WINGS, V-TYPE, TOM		T	23.00	30
WINGS, V-TYPE, HEN				
NECKS, TOM		R	16.00	10
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	170.00	40
BREASTS, B/S, TOM—FRESH 3/	176.00-178.00	177.50	240	
THIGH MEAT		W	66.00	10
THIGH MEAT—FRESH		F	67.00	26
BREAST TRIM MEAT		F	117.67	120
SCAPULA MEAT		F	82.00	40
TENDERLOINS		R	140.00	12
DESTRAPPED TENDERS		F	159.50	80
DESTRAPPED TENDERS—FRESH		F	168.43	262
WING MEAT WITH SKIN		W	44.00	40
MECHANICALLY SEPARATED 4/		F	15.00	40
MECHANICALLY SEPARATED—FRESH 4/	17.25-18.00	17.79	240	
EXPORT TRADING				
DRUMSTICKS, TOMS		F	27.00	208
WINGS FULL-CUT - TOMS		F	20.87	328
WINGS, V-TYPE, TOM		W	19.50	104
TAILS		W	19.00	28
MECHANICALLY SEPARATED 4/		W	14.11	144
THIGH MEAT - FROZEN		F	66.00	40

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

^{2/} Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.